

Morgan Road Family Care
Bruce Silverstein, MD
Jaclyn Snyder, RPA-C
7445 Morgan Road / Liverpool NY 13090
315-420-5056

New Patient Intake Form

First Name: _____ Last Name: _____ DOB: ___/___/___

Street _____ City _____ Zip Code _____

Legal Sex*: ___ Home Phone: _____ Mobile Phone: _____

Preferred Phone: Home or Mobile (circle one)

Emergency Contact Name & Phone: _____ Relationship: _____

Pharmacy: _____ Pharmacy Address & Phone # _____

Mail-away Pharmacy _____

INSURANCE:

Primary Insurance Company: _____ ID# _____

Subscriber Name (Name on card): _____ Date of Birth _____

Relation to Patient: _____

Subscriber Address: _____

Secondary Insurance Company: _____ ID# _____

Subscriber Name (Name on card): _____ Date of Birth _____

Relation to Patient: _____

Subscriber Address: _____

Patient Financial Obligation Agreement: I understand that all applicable copayments are due at the time of service. I agree to be financially responsible and make full payment for all charges not covered by my insurance company. I consent to have the Practice use and disclose my protected health information for payment, treatment, and health care operation purposes, and for such other purposes that are permitted under the HIPPA or other federal or state law without my written authorization.

Signature: _____ Date: ___/___/___

*Please be aware that the name and sex you have listed on your insurance must be used on documents pertaining to insurance, billing, and correspondence.

Please list ALL active treating physicians (i.e. pulmonologist, oncologist, cardiologist, etc.)

Doctor's Name: _____ Specialty: _____

Doctor's Name: _____ Specialty: _____

Doctor's Name: _____ Specialty: _____

Doctor's Name: _____ Specialty: _____

Doctor's Name: _____ Specialty: _____

Doctor's Name: _____ Specialty: _____

GENERAL MEDICAL QUESTIONNAIRE

Have you **ever** had any of the following?

Asthma/Breathing Problems/Lung Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Eye Disorder (ie. Glaucoma, cataract)	<input type="checkbox"/> Y <input type="checkbox"/> N
Arthritis	<input type="checkbox"/> Y <input type="checkbox"/> N	Gynecological Issues (if relevant)	<input type="checkbox"/> Y <input type="checkbox"/> N
Bleeding/Clotting Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Heart Disease/Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Pressure Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Liver Disease	<input type="checkbox"/> Y <input type="checkbox"/> N
Blood Transfusion	<input type="checkbox"/> Y <input type="checkbox"/> N	Neurological Disorder/Chronic Headaches	<input type="checkbox"/> Y <input type="checkbox"/> N
Bowel/Stomach Problems	<input type="checkbox"/> Y <input type="checkbox"/> N	Psychiatric Disorder/Illness	<input type="checkbox"/> Y <input type="checkbox"/> N
Cancer	<input type="checkbox"/> Y <input type="checkbox"/> N	Pulmonary Embolism/DVT	<input type="checkbox"/> Y <input type="checkbox"/> N
Covid	<input type="checkbox"/> Y <input type="checkbox"/> N	Stroke	<input type="checkbox"/> Y <input type="checkbox"/> N
Cholesterol Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N	Seizure or Epilepsy	<input type="checkbox"/> Y <input type="checkbox"/> N
Diabetes	<input type="checkbox"/> Y <input type="checkbox"/> N	Thyroid Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N
Depression	<input type="checkbox"/> Y <input type="checkbox"/> N	Urinary/Kidney Disorder	<input type="checkbox"/> Y <input type="checkbox"/> N

Please list ALL of your current medications, including over the counter medications, supplements, and herbs:

Medication Name	Dose

Medication Name	Dose

Do you have any allergies to medications or other substances (food, pets, etc.)? Y N

If yes, please list allergies and reactions (including rash, hives, throat swelling, anaphylaxis):

Allergy	Reaction

Allergy	Reaction

Please list all past surgeries and hospitalizations and their approximate date(s)

Procedure/Hospitalization	Date	Complications

Please indicate all major conditions or illnesses that your immediate family members have or have had

Relative	Condition(s)	Living	If deceased, at what age?
Mother		<input type="checkbox"/> Y <input type="checkbox"/> N	
Father		<input type="checkbox"/> Y <input type="checkbox"/> N	
Sibling		<input type="checkbox"/> Y <input type="checkbox"/> N	
Other:		<input type="checkbox"/> Y <input type="checkbox"/> N	

Do you currently smoke? Y N Do you currently Vape? Y N

 If no, have you been a smoker before? Y N Years Smoked ____ Packs per day ____

Do you use other tobacco products? Y N Consume Alcohol? Y N If yes, drinks per week ____

If Relevant: Any past pregnancies? Y N

 If yes, how many ____ How many deliveries ____

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No Show, Late Cancellation Fee and MRFC Office Policy

When a patient misses an appointment without providing advance notice other patients are prevented from receiving care. We reserve the right to charge for these occurrences.

Due to high patient demand and appointment availability we have instituted a fee of \$50.00 for no show and late cancellations for standard appointments. Our no show and late cancellation fee for Complete Physicals and other specialty appts is \$100.00 The fee for missed New Patient Appointments is \$100.00. Therefore, kindly give **24 hour advance notice** to cancel/reschedule appointments to avoid these fees and possible discharge from the practice.

By signing below, I acknowledge that I have read and understand the No Show and Late Cancellation Fee policy.

Print Patient Name

Date of Birth

SIGNATURE of Patient or Guardian

Date

I have read, understand and agree to the terms governing the Morgan Road FamilyCare Office policy.

IF YOU WISH TO RECEIVE EMAIL REMINDERS PLEASE **PRINT** EMAIL BELOW

@_____